

PURPOSES AND LIMITATIONS 1.

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Defendants County of San Bernardino, Scott Jewsbury, Jacob Velasquez, Luke Edwards, Christian Padilla, and Tramayne Phillips ("Defendants") contend that discovery in this lawsuit (the "Action") is likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation may be warranted. Accordingly, Defendants and Plaintiffs Timothy Baltierra and Robert Perez ("Plaintiffs"), with 8 Plaintiffs and Defendants collectively referred to herein as the "Parties" or individually 9 as the "Party," hereby stipulate to and petition the Court to enter the following Stipulated 10 Protective Order (the "Protective Order"). The Parties acknowledge that this Protective 11 Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles. The Parties further acknowledge, as set forth in Section 12.3, below, that this Protective Order does not entitle them to file confidential information under seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and the standards that will be applied when a Party seeks permission from the Court to file material under seal.

GOOD CAUSE STATEMENT

This Action involves records of criminal arrest, incarceration, medical and mental health treatment, and investigations performed by the San Bernardino County Sheriff's Department and its personnel, agents, and employees, and other third parties contracted with the County. Defendants assert that the underlying incident, and evidence thereof, involves the identity of personnel, third-party witnesses, and others, that is private or confidential in nature. Further confidential materials and information in this Action will likely include descriptions and images of the interior of jail facilities, internal procedures and policies of those jail facilities, and potentially the identity of law enforcement personnel involved in various ongoing unrelated investigations. Further, Defendants anticipate that Plaintiffs will seek confidential documents in this matter which may

I include, but are not limited to, personnel records of law enforcement officers, 2 employment records of healthcare providers, mental health and medical records, and confidential information from the San Bernardino County Sheriff's Department (including potential information implicating privacy of third parties) not generally available to the public, or which may be privileged or otherwise protected from disclosure under state or federal statutes, court rules, case decisions, or common law. Should this 7 | information (photos, personnel records, private information of witnesses, etc.) be 8 disclosed without the protection of this Protective Order, and open access to the 9 information be allowed, the privacy and safety of those involved in this Action, and other 10 law enforcement matters, could be placed at risk.

Accordingly, to expedite the flow of information, facilitate the prompt resolution 12 of disputes over confidentiality of discovery materials, adequately protect information the Parties are entitled to keep confidential, ensure the Parties are permitted reasonable and 14 necessary uses of such material in preparation for trial and address their handling at the 15 end of the litigation, and serve the ends of justice, a protective order for such information 16 is justified in this matter. It is the intent of the Parties that information will not be designated as "confidential" for tactical reasons and that nothing be so designated without 18 a good faith belief that it has been maintained in a confidential, non-public manner, and there is good cause why it should not be part of the public record in this Action.

12. **DEFINITIONS**

- 2.1 Action. This pending federal lawsuit entitled TIMOTHY BALTIERRA, et al. v. COUNTY OF SAN BERNARDINO, et al. case number 5:23-cv-00931-DSF-JC.
- 2.2 Challenging Party. A Party or Non-Party that challenges the designation of information or items under this Protective Order.
- "CONFIDENTIAL" Information or Items. Information (regardless of how 2.3 26 lit was or is generated, stored, or maintained) or tangible things that qualify for protection under Fed. R. Civ. P. 26(c), and as specified above in the Good Cause Statement above.

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- 2.4 Counsel. Outside Counsel of Record and House Counsel, as these terms are defined below (as well as their support staff).
- 2.5 Designating Party. A Party or Non-Party that designates information or items that it produces in disclosures or in responses to discovery as "CONFIDENTIAL."
- 2.6 Disclosure or Discovery Material. All items or information, regardless of 6 the medium or manner in which it is generated, stored, or maintained (including, among 7 other things, testimony, transcripts, and tangible things) that are produced or generated in disclosures or responses to discovery in this matter.
- Expert. A person with specialized knowledge or experience in a matter 2.7 10 pertinent to the litigation who has been retained by a Party or its counsel to serve as an expert witness or as a consultant in this Action.
 - 2.8 House Counsel. Attorneys who are employees of a Party to this Action. House Counsel does not include Outside Counsel of Record or any other outside counsel.
 - 2.9 Non-Party. Any natural person, partnership, corporation, association, or other legal entity not named as a Party to this Action.
- 2.10 Outside Counsel of Record. Attorneys who are not employees of a Party to 17 this Action but are retained to represent or advise a Party to this Action and have appeared 18 in this Action on behalf of that Party or are affiliated with a law firm which has appeared on behalf of that Party, and include support staff.
 - 2.11 Party. Any Party to this Action, including all of its officers, directors, employees, consultants, retained experts, and Outside Counsel of Record (and their support staff).
 - 2.12 Producing Party. A Party or Non-Party that produces Disclosure or Discovery Material in this Action.
- 2.13 Professional Vendors. Persons or entities that produce litigation support photocopying, videotaping, services (e.g., translating, preparing exhibits demonstrations, and organizing, storing, or retrieving data in any form or medium) and 28 their employees and subcontractors.

- Protected Material. Any Disclosure or Discovery Material that is designated as "CONFIDENTIAL."
- 2.15 Receiving Party. A Party that receives Disclosure or Discovery Material from a Producing Party.

SCOPE 3.

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The protections conferred by this Protective Order cover not only Protected 7 Material (as defined above), but also (1) any information copied or extracted from 8 Protected Material; (2) all copies, excerpts, summaries, or compilations of Protected 9 Material; and (3) any testimony, conversations, or presentations by Parties or their 10 Counsel that might reveal Protected Material other than during a court hearing or at trial.

Any use of Protected Material during a court hearing or at trial shall be governed 12 by the orders of the presiding judge. This Protective Order does not govern the use of Protected Material during a court hearing or at trial.

DURATION 14.

Even after final disposition of this litigation, the confidentiality obligations imposed by this Protective Order shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise directs. Final disposition shall be deemed 18 to be the later of (1) dismissal of all claims and defenses in this Action, with or without prejudice; or (2) final judgment herein after the completion and exhaustion of all appeals, hearings, remands, trials, or reviews of the Action, including the time limits for filing any motions or applications for extension of time pursuant to applicable law.

5. DESIGNATING PROTECTED MATERIAL

Exercise of Restraint and Care in Designating Material for Protection. Each Party or Non-Party that designates information or items for protection under this Protective Order must take care to limit any such designation to specific material that qualifies under the appropriate standards. The Designating Party must designate for protection only those parts of material, documents, items, or oral or written communications that qualify so that other portions of the material, documents, items, or

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1 communications for which protection is not warranted are not swept unjustifiably within the ambit of this Protective Order.

Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to be clearly unjustified or that have been made for an improper purpose (e.g., to unnecessarily encumber the case development process or to impose unnecessary expenses and burdens on other parties) may expose the Designating Party to sanctions.

If it comes to a Designating Party's attention that information or items that it designated for protection do not qualify for protection, that Designating Party must promptly notify all other Parties that it is withdrawing the inapplicable designation.

5.2 Manner and Timing of Designations. Except as otherwise provided in this 11 Protective Order (see, e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered, Disclosure or Discovery Material that qualifies for protection under this Protective Order must be clearly so designated before the material is disclosed or produced.

Designation in conformity with this Protective Order requires:

for information in documentary form (e.g., paper or electronic documents, 17 but excluding transcripts of depositions or other pretrial or trial proceedings), that the 18 Producing Party affix at a minimum, the legend "CONFIDENTIAL" (hereinafter "CONFIDENTIAL legend"), to each page that contains protected material. If only a portion or portions of the material on a page qualifies for protection, the Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate markings in the margins).

A Party or Non-Party that makes original documents available for inspection need not designate them for protection until after the inspecting Party has indicated which 25 documents it would like copied and produced. During the inspection and before the designation, all of the material made available for inspection shall be deemed "CONFIDENTIAL." After the inspecting Party has identified the documents it wants 28 copied and produced, the Producing Party must determine which documents, or portions

- for testimony given in depositions, that the Designating Party identify before (b) 7 the close of the deposition, all protected testimony or deposition exhibits that contain 8 CONFIDENTIAL Information or Items. The court reporter shall then affix the 9 "CONFIDENTIAL" legend to each page of the transcript or deposition exhibit that 10 contains Protected Material and may separately bound such designated transcript pages and deposition exhibits.
 - for information produced in some form other than documentary, and for any (c) other tangible items, that the Producing Party affix in a prominent place on the exterior of the container or containers in which the information is stored the legend "CONFIDENTIAL." If only a portion or portions of the information warrants protection, the Producing Party, to the extent practicable, shall identify the protected portion(s).
- 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure 18 to designate qualified information or items does not, standing alone, waive the Designating Party's right to secure protection under this Protective Order for such material. Upon timely correction of a designation, the Receiving Party must make reasonable efforts to assure that the material is treated in accordance with the provisions of this Protective Order.

CHALLENGING CONFIDENTIALITY DESIGNATIONS

- 6.1 Timing of Challenges. Any Party or Non-Party may challenge a designation of confidentiality at any time that is consistent with the Court's orders.
- 6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution process under Local Rule 37.1 et seq.

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Burden. The burden of persuasion in any such challenge proceeding shall

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2 be on the Designating Party. Frivolous challenges, and those made for an improper purpose (e.g., to harass or impose unnecessary expenses and burdens on other parties), may expose the Challenging Party to sanctions. Unless the Designating Party has waived or withdrawn the CONFIDENTIAL designation, all Parties shall continue to afford the material in question the level of protection to which it is entitled under the Producing

Party's designation until the Court rules on the challenge. 7. ACCESS TO AND USE OF PROTECTED MATERIAL

Basic Principles. A Receiving Party may use Protected Material that is disclosed or produced by another Party or by a Non-Party in connection with this Action 11 only for prosecuting, defending, or attempting to settle this Action. Such Protected Material may be disclosed only to the categories of persons and under the conditions described in this Protective Order. When the Action has been terminated, a Receiving Party must comply with the provisions of Section 13 below (FINAL DISPOSITION).

Protected Material must be stored and maintained by a Receiving Party at a location and in a secure manner that ensures that access is limited only to the persons authorized under this Protective Order.

- Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise 7.2 ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated "CONFIDENTIAL" only to:
- (a) the Receiving Party's Outside Counsel of Record in this Action, as well as employees of the Outside Counsel of Record to whom it is reasonably necessary to disclose the information for this Action.
- the officers, directors, and employees (including House Counsel) of the Receiving Party to whom disclosure is reasonably necessary for this Action;
- (c) Experts (as defined in this Protective Order) of the Receiving Party to whom disclosure is reasonably necessary for this Action and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);

(d) the Court and its personnel;

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- (e) court reporters and their staff;
- (f) professional jury or trial consultants, mock jurors, and Professional Vendors to whom disclosure is reasonably necessary for this Action and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);
- the author or recipient of a document containing the information or a (g) custodian or other person who otherwise possessed or knew the information;
- (h) during their depositions, witnesses and attorneys for witnesses, in the Action 9 to whom disclosure is reasonably necessary provided: (1) the deposing party requests that 10 the witness and attorneys for the witness sign the "Acknowledgment and Agreement to 11 Be Bound form (Exhibit A); and (2) they will not be permitted to keep any 12 CONFIDENTIAL" Information or Items unless they sign the "Acknowledgment and 13 Agreement to Be Bound" (Exhibit A), unless otherwise agreed by the Designating Party 14 or ordered by the Court. Pages of transcribed deposition testimony or exhibits to 15 depositions that reveal Protected Material may be separately bound by the court reporter and shall not be disclosed to anyone except as permitted under this Protective Order; and
- any mediator or settlement officer, and their supporting personnel, mutually (i) 18 agreed upon by any of the Parties engaged in settlement discussions.

PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN 8. OTHER LITIGATION

If a Party is served with a subpoena or a court order issued in other litigation that compels disclosure of any information or items designated in this Action as "CONFIDENTIAL," that Party must:

- promptly notify in writing the Designating Party. Such notification shall include a copy of the subpoena or court order;
- (b) promptly notify in writing the party who caused the subpoena or order to issue in the other litigation that some or all of the material covered by the subpoena or

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(c) cooperate with respect to all reasonable procedures sought to be pursued by the Designating Party whose Protected Material may be affected.

If the Designating Party timely seeks a protective order, the Party served with the subpoena or court order shall not produce any information designated in this Action as "CONFIDENTIAL" before a determination by the court from which the subpoena or 8 order issued, unless the Party has obtained the Designating Party's written permission or unless otherwise required by the law or court order. The Designating Party shall bear the 10 burden and expense of seeking protection in that court of its CONFIDENTIAL 11 Information or Items, and nothing in these provisions should be construed as authorizing or encouraging a Receiving Party in this Action to disobey a lawful directive from another court.

A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED 9. IN THIS LITIGATION

- 9.1 Non-Party Confidentiality. The terms of this Protective Order are applicable to information produced by a Non-Party in this Action and designated as 18 "CONFIDENTIAL." Such information produced by Non-Parties in connection with this litigation is protected by the remedies and relief provided by this Protective Order. Nothing in these provisions should be construed as prohibiting a Non-Party from seeking additional protections.
 - Request for Non-Party Confidential Information. In the event that a Party is 9.2 required, by a valid discovery request, to produce a Non-Party's confidential information in its possession, and the Party is subject to an agreement with the Non-Party not to produce the Non-Party's confidential information, then the Party shall:
- (a) promptly notify in writing the Requesting Party and the Non-Party that some or all of the information requested is subject to a confidentiality agreement with a Non-28 Party.

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- (c) make the information requested available for inspection by the Non-Party, if requested.
- 9.3 Non-Party's Recourse. If the Non-Party fails to seek a protective order from 7 this Court within 14 days of receiving the notice and accompanying information, the 8 Receiving Party may produce the Non-Party's confidential information responsive to the 9 discovery request. If the Non-Party timely seeks a protective order, the Receiving Party 10 shall not produce any information in its possession or control that is subject to the 11 confidentiality agreement with the Non-Party before determination by the Court unless 12 otherwise required by the law or court order. Absent a court order to the contrary, the Non-Party shall bear the burden and expense of seeking protection in this Court of its confidential information.

10. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed 17 Protected Material to any person or in any circumstances not authorized under this 18 Protective Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b) use its best efforts to retrieve all unauthorized copies of the Protected Material, (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this Protective Order, and (d) request such person or persons to execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit A.

11. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED MATERIAL

When a Producing Party gives notice to the Receiving Parties that certain inadvertently produced material is subject to a claim of privilege or other protections, the obligations of the Receiving Parties are those set forth in Fed. R. Civ. P. 26(b)(5)(b). This

MISCELLANEOUS 12.

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- 12.1 Right to Further Relief. Nothing in this Protective Order abridges the right of any person to seek its modification by the Court in the future.
- 12.2 Right to Assert Other Objections. By stipulating to the entry of this Protective Order, no Party waives any right it otherwise would have to object to disclosing or producing any information or item on any ground not addressed in this Protective Order. Similarly, no Party waives any right to object on any ground to the use in evidence of any of the material covered by this Protective Order.
- 12.3 Filing Protected Material. A Party that seeks to file under seal any Protected Material must comply with Civil Local Rule 79-5. Protected Material may only be filed under seal pursuant to a court order authorizing the sealing of the specific Protected 18 Material at issue. If a Party's request to file Protected Material under seal is denied by the Court, then the Receiving Party may file the information in the public record unless otherwise instructed by the Court.

13. FINAL DISPOSITION

After the final deposition of this Action, as defined in Section 4 above, each Receiving Party must return all Protected Material to the Producing Party or destroy such material within 30 days. As used in this subdivision, "all Protected Material" includes all copies, abstracts, compilations, summaries, and any other format reproducing or capturing any of the Protected Material. Whether the Protected Material is returned or destroyed, the Receiving Party must submit a written certification to the Producing Party (and, if not the same person or entity, to the Designating Party) by the 30-day deadline that (1)

1 dentifies (by category, where appropriate) all the Protected Material that was returned or 2 destroyed and (2) affirms that the Receiving Party has not retained any copies, abstracts, 3 compilations, summaries, or any other format reproducing or capturing any of the 4 Protected Material. Notwithstanding this provision, Counsel are entitled to retain archival 5 copy of all pleadings, motion papers, trial, deposition, and hearing transcripts, legal 6 memoranda, correspondence, deposition and trial exhibits, expert reports, attorney work 7 product, and consultant and expert work product, even if such materials contain Protected 8 Material. Any such archival copies that contain or constitute Protected Material remain 9 subject to this Protective Order as set forth in Section 4 (DURATION). 10 /// 11 | /// 12 | /// 13 | /// 14 | /// 15 | /// 16 | /// 17 | /// 18 | /// 19 | /// 20 | /// 21 /// 22 /// 23 | /// /// 24 25 | /// 26 /// 27 /// 28 | | / / /

1	14. <u>VIOLATIONS</u>
2	Any violation of this Protective Order may be punished by any and all appropriate
3	measures including, without limitation, contempt proceedings and/or monetary sanctions.
4	IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.
5	Pursuant to Local Rule 5-4.3.4, by my signature below I, Mahadhi Corzano, attest
6	that all other signatories concur in this filing's content and have authorized this filing.
7	Dated: February 24, 2025 FUJII LAW GROUP LLP
8	
9	By: <u>/s/ Mahadi Corzano</u> JOHN M. FUJII
10	MAHADHI CORZANO Attorneys for Defendant
11	Attorneys for Defendant County of San Bernardino, Scott Jewsbury, Jacob Velasquez, Luke Edwards, and Tramayne Phillips
12	Edwards, and Tramayne Phillips
13	Dated: February 24, 2025 LAW OFFICES OF JAMES McGEE, PLC
14	
15	By:
16	Attorney for Plaintiffs Timothy Baltierra and Robert Perez
17	Junetity Builteria and Resolit 1 6162
18	FOR GOOD CAUSE SHOWN, IT IS SO ORDERED AS MODIFIED.
19	Dated: February 25, 2025
20	Dated. Teordary 23, 2023
21	<u>/s/</u>
22	Hon. Jacqueline Chooljian United States Magistrate Judge
23	Officed States Magistrate Judge
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1	EXHIBIT A
2	ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND
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4	I,, [print or type full
5	name], declare under penalty of perjury that I have read in its entirety and understand
6	the Protective Order that was issued by the United States District Court for the Central
7	District of California, signed on February 25, 2025 in the Action of TIMOTHY
8	BALTIERRA, et al. v. COUNTY OF SAN BERNARDINO, et al., case number 5:23-
9	cv-00931-DSF-JC. I agree to comply with and to be bound by all the terms of this
10	Protective Order, and I understand and acknowledge that failure to so comply could
11	expose me to sanctions and punishment in the nature of contempt. I solemnly promise
12	that I will not disclose in any manner any information or item that is subject to this
13	Protective Order to any person or entity except in strict compliance with the provisions
14	of this Protective Order. I further agree to submit to the jurisdiction of the United States
15	District Court for the Central District of California for the purpose of enforcing the terms
16	of this Protective Order, even if such enforcement proceedings occur after termination of
17	this Action.
18	I hereby appointas my
19	California agent for service of process in connection with this Action or any proceedings
20	related to enforcement of this Protective Order.
21	Date:
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23	City and State where sworn and signed:
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25	Printed name:
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27	Signature:
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